ventura

Daily Updates

Market Commentary

Overnight global action:

On 8th September 2026, US markets ended lower, with the S&P 500 declining by 45.0 pts (-0.58%), Dow Jones falling by 626.7 pts (-1.17%) and Nasdaq 100 declining by 36.5 pts (-0.12%). Gift Nifty declined by 83.5 pts (-0.35%), indicating a negative opening for Indian markets

NSE breadth remained negative with 1710 advances against 1,833 declines, while BSE witnessed 2,009 advances versus 2,384 declines.

Index Options Data Analysis:

Nifty OI peaks at 23,650 Calls and 23,600 Puts. PCR stands at 0.79

Sensex OI peaks at 77,000 Calls and 75,000 Puts. PCR stands at 1.01

Bank Nifty Call and Put OI both peak at 57,500 — heavy ATM congestion zone. PCR stands at 1.19.

Securities in Ban for F&O Trade:

INOXWIND, KAYNES, LICHSGFIN, MANAPPURAM, SAIL

Sector Performance:

NIFTY MICROCAP 250 index grew by 0.0052 % driven by MIDHANI(+12.15%), AVANTIFEED(+7.05%), LXCHEM(+6.68%)

NIFTY NEXT 50 index grew by 0.0052 % driven by HAL(+3.62%), DIVISLAB(+2.79%), ENRIN(+2.50%)

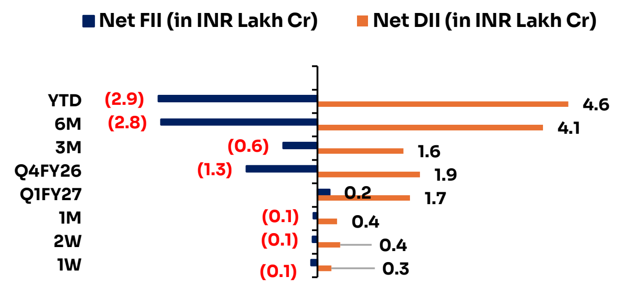
NIFTY MIDCAP SELECT index grew by 0.0015 % driven by WOCKPHARMA(+5.94%), NH(+2.95%), PPLPHARMA(+2.46%)

NIFTY FPI 150 index declined by -0.0061 % dragged by BPCL(-2.89%), HINDPETRO(-2.77%), BLUESTARCO(-2.35%)

NIFTY 50 index declined by -0.004 % dragged by SBILIFE(-2.42%), ICICIBANK(-1.97%), AXISBANK(-1.67%)

NIFTY 100 index declined by -0.0027 % dragged by BPCL(-2.89%), SBILIFE(-2.04%), ICICIBANK(-1.97%)

Fund Flow - 8th Sep	Buy	Sell	Net
FII/FPI (INR Cr)	11,704.8	11,828.0	-123.2
DII (INR Cr)	14,678.5	13,328.9	1,349.6



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	23,630	-0.35%	-10.07%	21.4
Sensex 30	75,578	-0.73%	-11.32%	19.8
Nifty 50	23,635	-0.61%	-9.55%	21.4
India VIX	11	0.63%	18.52%	
Nifty Bank	56,778	-0.54%	-4.71%	16.7
Nifty Next 50	72,951	0.52%	5.17%	73.0
Nifty 500	23,106	-0.22%	-3.21%	21.7
Nifty Mid 100	62,916	0.21%	4.02%	32.4
Nifty Small 250	18,527	0.23%	11.04%	31.2
USD/INR	94.8	0.00%	5.41%	
India 10Y	6.9%			
India 2Y	6.1%			
India 1Y	5.6%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,674	-0.58%	12.10%	33.2
Dow Jones	52,788	-1.17%	9.83%	25.5
Nasdaq 100	29,508	-0.12%	16.86%	48.5
FTSE 100	10,812	-0.10%	8.86%	17.1
CAC 40	8,318	0.14%	2.07%	24.4
DAX	26,008	0.00%	6.20%	27.1
Nikkei 225	65,278	-1.69%	29.68%	34.8
Hang Seng	25,317	-0.38%	-1.22%	12.3
Shanghai Comp	3,941	0.20%	-0.71%	17.8
KOSPI	6,955	-0.58%	65.03%	34.4
S&P/ASX 200	8,921	-1.00%	2.37%	23.5

Daily Updates

Stocks in the News

ADANI ENERGY SOLUTIONS (CMP: 1408, MARKET CAP: 170040 Cr., SECTOR: POWER TRANSMISSION & DISTRIBUTION)

NSE Filing

Subsidiary Powerpulse Trading Solutions signed a 25-year PPA with MSEDCL for 2,500 MW round-the-clock renewable power.The contract was transferred by Adani Power to Powerpulse after receiving the required approvals.The supply will aggregate power from multiple sources with minimum renewable-power obligations; tariff and commencement date were not disclosed.

SUKHJIT STARCH & CHEMICALS (CMP: 160, MARKET CAP: 502 Cr., SECTOR: STARCH & AGRO PROCESSING)

NSE Filing

Signed an MoU with the Maharashtra government to establish a 1,200-tonne-per-day maize-processing facility in Nashik.The plant will manufacture maize starch and derivatives, with estimated capital expenditure of approximately ₹500 crore, nearly equal to the company's current market capitalisation.Project implementation will begin after the state government provides a timeline for the required infrastructure.

SUZLON ENERGY (CMP: 46, MARKET CAP: 62109 Cr., SECTOR: WIND ENERGY EQUIPMENT)

NSE Filing

Secured its first order from Ayana Renewable Power for a 200 MW wind project at Limbawas, Madhya Pradesh.Suzlon will install 64 S144 turbines of 3.15 MW each and provide turbine supply, land acquisition, balance-of-plant, transmission, commissioning and O&M services.The order takes cumulative sales of Suzlon's S144 turbine platform beyond 10 GW; contract value and completion timeline were not disclosed.

BIOCON (CMP: 392, MARKET CAP: 63933 Cr., SECTOR: BIOPHARMACEUTICALS)

NSE Filing

Signed a partnership with Bahiafarma and Bionovis for Pertuzumab, a HER2-positive breast-cancer therapy, in Brazil.The consortium received 100% allocation under Brazil's 10-year Productive Development Partnership programme, providing access to the public market representing approximately 70% of Brazilian Pertuzumab demand.Biocon will receive milestone payments and a share of revenue, while manufacturing will be progressively localised in Brazil

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	27,775	0.28%	-1.47%	22.9
Nifty IT	29,883	-0.37%	-21.12%	23.3
Nifty Fin Ser	25,696	-0.93%	-6.95%	16.8
Nifty Pharma	26,881	0.77%	18.29%	44.2
Nifty Services	30,187	-0.77%	-10.31%	33.2
Nifty Cons Dur	39,225	-0.24%	6.72%	53.1
Nifty PSE	9,709	0.30%	-1.46%	10.2
Nifty FMCG	45,750	0.35%	-17.53%	31.5
Nifty Pvt Bank	27,475	-0.98%	-4.34%	10.3
Nifty PSU Bank	8,412	-0.15%	-1.42%	13.8
Nifty Cons	11,569	0.07%	-5.86%	40.9
Nifty Energy	38,094	0.32%	7.84%	12.1
Nifty Health	16,625	0.63%	13.56%	39.8
Nifty India Mfg	16,250	0.39%	5.43%	30.3
Nifty Metal	13,156	0.02%	17.80%	23.6
Nifty Oil & Gas	11,045	-0.67%	-9.70%	16.9

Derivatives Position (Combined)

Stock	% Chg OI	%Chg LTP
Long		
GVT&D	8.3	9.5
DIVISLAB	6.5	3.1
KALYANKJIL	6.0	3.6
POLICYBZR	6.0	1.9
BANDHANBNK	5.3	3.8
Short		
POWERINDIA	16.0	-2.1
BLUESTARCO	10.6	-2.9
SAGILITY	9.5	-0.9
BDL	9.2	-1.3
TIINDIA	7.5	-1.4
Long Unwinding		
MANKIND	-1.4	-0.8
TRENT	-1.0	-0.1
BSE	-0.9	-1.3
HDFCLIFE	-0.7	-0.7
KOTAKBANK	-0.5	-0.6
Short Covering		
LAURUSLABS	-2.4	4.2
CGPOWER	-2.3	1.2
HAL	-1.7	4.4
ETERNAL	-1.6	0.3
PIDILITIND	-1.4	0.3

TORRENT POWER (CMP: 1270, MARKET CAP: 64006 Cr., SECTOR: INTEGRATED POWER UTILITY)

NSE Filing

Subsidiary Torrent Green Energy commissioned 322 MWp of decentralised solar projects across 50 locations and 14 talukas in Nashik.Electricity will be supplied to MSEDCL under a 25-year PPA as part of the MSKVY 2.0 agricultural-feeder solarisation programme.The commissioning increases Torrent's operational renewable capacity to approximately 2.2 GWp and total operational generation capacity to 6.66 GWp.

Commodities	CMP	1D	YTD
Gold ($)	4,349	-0.18%	0.57%
Silver ($)	65.8	0.13%	-9.2%

Currency	CMP	1D	YTD
USD/INR	94.8	0.00%	5.41%
EUR/INR	110.3	0.03%	4.42%
GBP/INR	128.4	0.07%	6.09%
JPY/INR	0.6	0.33%	7.79%
EUR/USD	1.2	0.06%	-1.02%

Securities Lending & Borrowing Scheme

Company	Under.Ltp	Fut.Ltp	Spread (%)
IREDA	112.20	110.10	1.87
KAYNES	3,610.00	3,552.00	1.61
BDL	1,242.50	1,228.00	1.17
HAVELLS	1,140.00	1,127.10	1.13
BLUESTARCO	1,460.90	1,447.20	0.94

52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
DIVISLAB	9,575	9,588	9,467	31-Aug-26
SOLARINDS	22,455	22,495	22,200	7-Sep-26
LENSKART	695	698	697	7-Sep-26
RBLBANK	419	419	418	7-Sep-26
NEULANDLAB	23,970	24,100	23,881	18-Aug-26

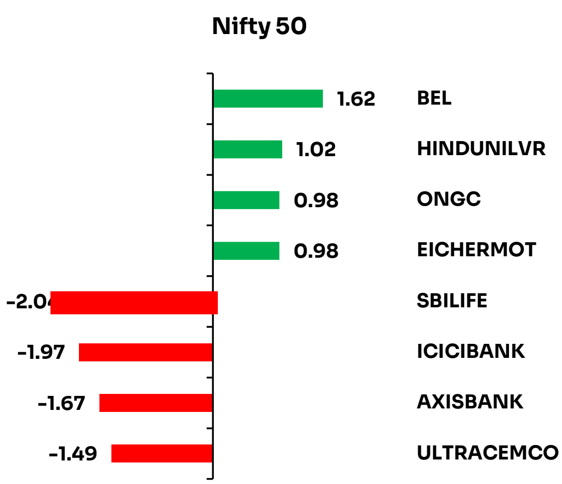
52 Week Low

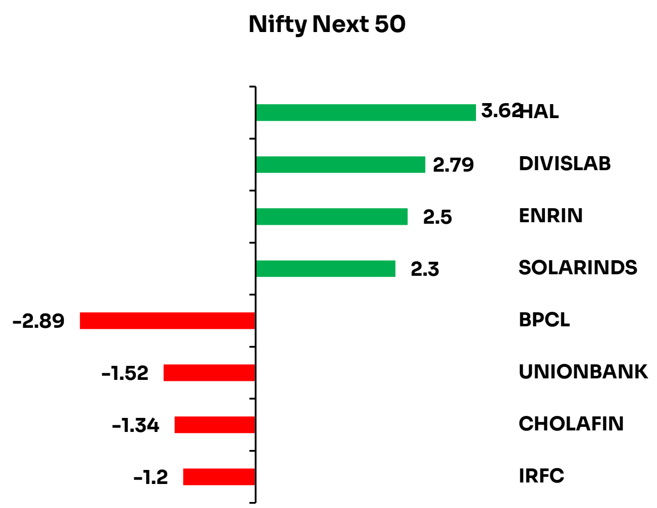
Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
SBILIFE	1,697	1,697	1,700	12-Jun-26
GODREJCP	865	855	857	7-Sep-26
ICICIGI	1,484	1,475	1,493	7-Sep-26
DABUR	375	374	374	7-Sep-26
UBL	1,248	1,246	1,275	7-Sep-26

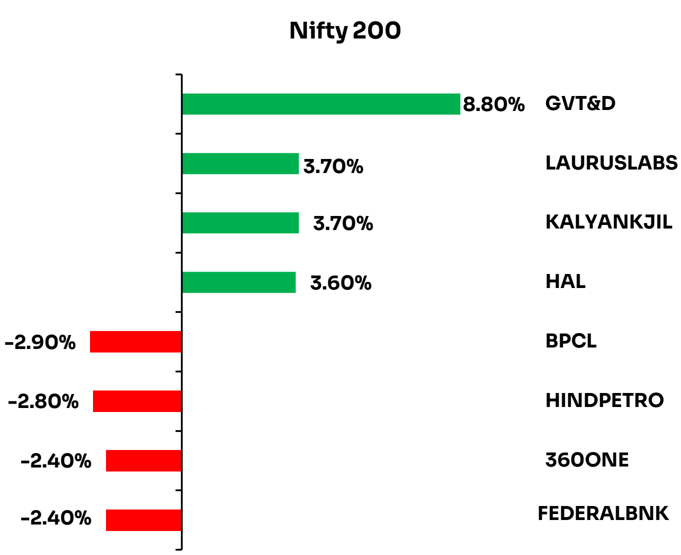
Volume Shockers

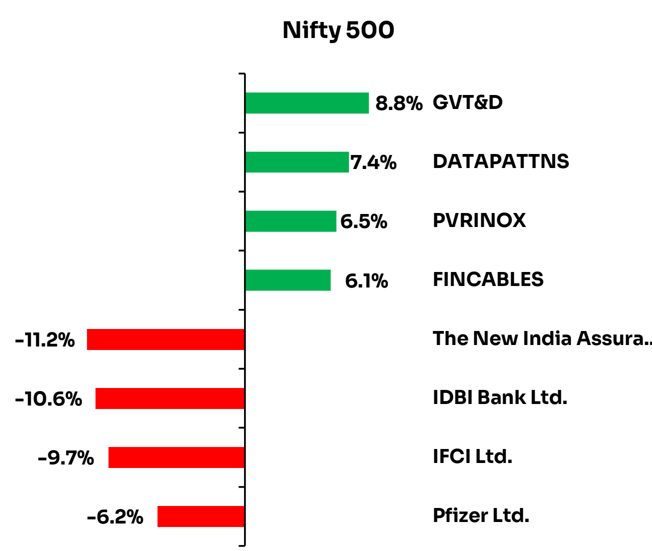
Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
ATLASCYCLE	1,078	6	5	112
SYMPHONY	4,900	49	52	606
MIDHANI	36,384	547	557	471
ARVEE	59	1	7	197
NIFTY1	4,035	84	193	263
PODDARMENT	277	6	4	314
ASTEC	1,271	35	28	663
INDOFARM	2,436	74	70	144
ALKALI	517	16	9	88
SFL	2,942	103	110	677
SELMC	149	6	5	29
GARUDA	12,284	518	498	181
HECPROJECT	140	6	6	123
TCC	6,863	322	744	49
MGEL	5,958	291	196	16
INNOVANA	33	2	6	300
NOVARTIND	552	29	20	1,834
RUSTOMJEE	588	31	30	359
AGL	54,468	2,976	3,570	16
PKTEA	62	3	2	972
JAYAGROGN	267	15	15	252
WHEELS	3,913	222	181	2,106
GSPCROP	2,531	145	321	528
GENESYS	8,755	562	2,872	288
UTKARSHBNK	102,829	7,962	8,114	16

Top Gainers & Losers









Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
ANDHRAPAP	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	1428	75
ANDHRAPAP	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	1428	75
ANDHRAPAP	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1613	74
ANDHRAPAP	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1621	74
ANDHRAPAP	MICROCURVES TRADING PRIVATE LIMITED	BUY	1575	75
ANDHRAPAP	MICROCURVES TRADING PRIVATE LIMITED	SELL	1575	75
ANTELOPUS	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	SELL	247	1102
ANTELOPUS	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	247	1100
ANTELOPUS	HRTI PRIVATE LIMITED	SELL	280	1076
ANTELOPUS	HRTI PRIVATE LIMITED	BUY	304	1078
ANTELOPUS	IRAGE BROKING SERVICES LLP	SELL	147	1089
ANTELOPUS	IRAGE BROKING SERVICES LLP	BUY	187	1092
ANTELOPUS	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	795	1087
ANTELOPUS	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	795	1086
ANTELOPUS	MICROCURVES TRADING PRIVATE LIMITED	BUY	569	1099
ANTELOPUS	MICROCURVES TRADING PRIVATE LIMITED	SELL	569	1100
ANTELOPUS	MUSIGMA SECURITIES	BUY	183	1095
ANTELOPUS	MUSIGMA SECURITIES	SELL	183	1096
ANTELOPUS	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	228	1085
ANTELOPUS	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	228	1084
ANTELOPUS	QE SECURITIES LLP	SELL	355	1080
ANTELOPUS	QE SECURITIES LLP	BUY	356	1079
ASHUTOSH	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	30	153
ASHUTOSH	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	113	154
ATALREAL	ACHINTYA SECURITIES LIMITED	BUY	10	21
ATALREAL	ACHINTYA SECURITIES LIMITED	SELL	1700	21
ATALREAL	JAGID VANITABEN RAJENDRAPRASAD	BUY	800	26
ATALREAL	JAGID VANITABEN RAJENDRAPRASAD	SELL	800	21
ATALREAL	L7 HITECH PRIVATE LIMITED	SELL	420	22
ATALREAL	L7 HITECH PRIVATE LIMITED	BUY	3400	25
ATALREAL	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	BUY	750	21
ATALREAL	NEO APEX SHARE BROKING SERVICES LLP	SELL	1636	21
ATALREAL	NEO APEX SHARE BROKING SERVICES LLP	BUY	2500	21
ATALREAL	TRADEFLOW DYNAMICS PRIVATE LIMITED	SELL	3500	26
ATLASCYCLE	AMRITA JAIN	SELL	55	113
ATLASCYCLE	AMRITA JAIN	BUY	60	113
ATLASCYCLE	ANKITA VISHAL SHAH	SELL	54	112
ATLASCYCLE	ANKITA VISHAL SHAH	BUY	79	113
ATLASCYCLE	ARPIT JAIN HUF	BUY	44	110
ATLASCYCLE	ARPIT JAIN HUF	SELL	44	110
ATLASCYCLE	INDRA KIRAN VENTURES	SELL	87	113
ATLASCYCLE	INDRA KIRAN VENTURES	BUY	97	113
ATLASCYCLE	K RAJ BUSINESS VENTURE PRIVATE LIMITED	BUY	75	106
ATLASCYCLE	K RAJ BUSINESS VENTURE PRIVATE LIMITED	SELL	105	109
ATLASCYCLE	PRIYA MILAN SADARIYA	BUY	36	112

Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
ATLASCYCLE	PRIYA MILAN SADARIYA	SELL	53	112
BLEL	QE SECURITIES LLP	BUY	221	462
BLEL	QE SECURITIES LLP	SELL	221	468
CELLECOR	MEENAKSHI .	SELL	1125	31
COMSYN	ARIHANT CAPITAL MARKETS LIMITED	BUY	584	292
COMSYN	ARIHANT CAPITAL MARKETS LIMITED	SELL	604	298
COMSYN	PRAAVANYA VENTURES LLP	SELL	310	290
CORDSCABLE	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	84	356
CORDSCABLE	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	85	356
CORDSCABLE	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	85	357
CORDSCABLE	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	86	356
DAVANGERE	TRADEFLOW DYNAMICS PRIVATE LIMITED	SELL	9175	2
DCI	KAHOR VANRAJSINH DADBHAI	BUY	96	302
DCI	KAHOR VANRAJSINH DADBHAI	SELL	96	310
DCI	MIT GOPALBHAI SHAH	BUY	60	304
DCI	MIT GOPALBHAI SHAH	SELL	101	315
DEEPA	BLITZQUANT RESEARCH LLP	SELL	675	203
DEEPA	BLITZQUANT RESEARCH LLP	BUY	675	202
DEEPA	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	BUY	1034	202
DEEPA	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	SELL	1035	202
DEEPA	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	579	201
DEEPA	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	SELL	581	202
DEEPA	GOLDMINE STOCKS PRIVATE LIMITED	BUY	774	202
DEEPA	GOLDMINE STOCKS PRIVATE LIMITED	SELL	774	202
DEEPA	GRT STRATEGIC VENTURES LLP	SELL	1377	202
DEEPA	GRT STRATEGIC VENTURES LLP	BUY	1377	202
DEEPA	IRAGE BROKING SERVICES LLP	BUY	1271	202
DEEPA	IRAGE BROKING SERVICES LLP	SELL	1549	202
DEEPA	JMP SECURITIES PVT LTD	SELL	478	208
DEEPA	JMP SECURITIES PVT LTD	BUY	484	217
DEEPA	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1404	202
DEEPA	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1425	202
DEEPA	MICROCURVES TRADING PRIVATE LIMITED	BUY	897	202
DEEPA	MICROCURVES TRADING PRIVATE LIMITED	SELL	897	202
DEEPA	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	1633	202
DEEPA	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	1633	203
DEEPA	PURE BROKING PRIVATE LIMITED	SELL	1101	203
DEEPA	PURE BROKING PRIVATE LIMITED	BUY	1116	203
DEEPA	SPRING VENTURES	BUY	500	214
DEEPA	SPRING VENTURES	SELL	500	205
DEEPA	YARN SYNDICATE LIMITED	SELL	276	201
DEEPA	YARN SYNDICATE LIMITED	BUY	545	203
FASCINATE	MAMTA TULSHYAN	SELL	193	65
FASCINATE	NEO APEX SHARE BROKING SERVICES LLP	SELL	298	60
FASCINATE	NEO APEX SHARE BROKING SERVICES LLP	BUY	390	65

Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
GARUDA	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	468	191
GARUDA	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	472	191
GARUDA	MICROCURVES TRADING PRIVATE LIMITED	BUY	577	193
GARUDA	MICROCURVES TRADING PRIVATE LIMITED	SELL	577	193
GARUDA	QE SECURITIES LLP	SELL	506	192
GARUDA	QE SECURITIES LLP	BUY	524	191
GCSL	AMIT BALKRISHNA JALAN	SELL	125	601
GENESYS	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	348	273
GENESYS	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	355	274
GENESYS	QE SECURITIES LLP	BUY	339	273
GENESYS	QE SECURITIES LLP	SELL	356	273
GSMFOILS	NEO APEX SHARE BROKING SERVICES LLP	BUY	337	100
GSMFOILS	NEO APEX SHARE BROKING SERVICES LLP	SELL	342	103
HECPROJECT	SUMANJU PROJECTS & SERVICES LIMITED	SELL	88	140
HECPROJECT	VIPIN PRAKASH MANGAL	BUY	100	139
HPTL	SHRIYANSH PATODIA	SELL	86	315
KSHITIJPOL	BHAVISHYA ECOMMERCE PRIVATE LIMITED	SELL	145	3
KSHITIJPOL	BHAVISHYA ECOMMERCE PRIVATE LIMITED	BUY	1012	4
KSHITIJPOL	SATISH MEJIYATAR	SELL	822	4
KSHITIJPOL	SATISH MEJIYATAR	BUY	822	4
LUMINO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1924	113
LUMINO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1926	113
MARKOLINES	VISTAAR TRADING SERVICE PRIVATE LIMITED	BUY	119	176
MARKOLINES	VISTAAR TRADING SERVICE PRIVATE LIMITED	SELL	119	177
MERCURYEV	SHREE SAIBABA EXIM PRIVATE LIMITED	SELL	1245	39
MGEL	ANU GEMS	BUY	1920	16
MGEL	CHARULATA SHARAD RANADE	SELL	2000	16
MGEL	SHARAD ANANT RANADE	SELL	2089	16
MGEL	VELOCE OPPORTUNITIES FUND	BUY	2000	16
MIDHANI	GRAVITON RESEARCH CAPITAL LLP	BUY	950	459
MIDHANI	GRAVITON RESEARCH CAPITAL LLP	SELL	950	459
MIDHANI	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1181	471
MIDHANI	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1189	471
MIDHANI	MICROCURVES TRADING PRIVATE LIMITED	BUY	3195	471
MIDHANI	MICROCURVES TRADING PRIVATE LIMITED	SELL	3195	471
MIDHANI	QE SECURITIES LLP	BUY	1024	468
MIDHANI	QE SECURITIES LLP	SELL	1062	469
MOMSBELIEF	CAPACIOUS WEALTH MANAGEMENT LLP	BUY	225	239
MOMSBELIEF	LONGTHRIVE CAPITAL VCC - TRENDVIEW CAPITAL FUND	SELL	143	239
MOMSBELIEF	PRAGYA MERCANTILE PVT LTD	BUY	410	239
MOMSBELIEF	SACHCHIYAY STOCK BROKING PRIVATE LIMITED	BUY	275	239
MOMSBELIEF	SANTOSH BHANSALI HUF	BUY	190	239
MVELECTRO	BLITZQUANT RESEARCH LLP	SELL	216	854
MVELECTRO	BLITZQUANT RESEARCH LLP	BUY	216	853
MVELECTRO	CLT RESEARCH TECH PRIVATE LTD	BUY	239	855

Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
MVELECTRO	CLT RESEARCH TECH PRIVATE LTD	SELL	239	855
MVELECTRO	HRTI PRIVATE LIMITED	SELL	659	857
MVELECTRO	HRTI PRIVATE LIMITED	BUY	661	856
MVELECTRO	IMC INDIA SECURITIES PRIVATE LIMITED	SELL	293	850
MVELECTRO	IMC INDIA SECURITIES PRIVATE LIMITED	BUY	293	851
MVELECTRO	IRAGE BROKING SERVICES LLP	SELL	260	855
MVELECTRO	IRAGE BROKING SERVICES LLP	BUY	291	856
MVELECTRO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	441	852
MVELECTRO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	441	860
MVELECTRO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1148	855
MVELECTRO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1150	856
MVELECTRO	MARWADI SHARES AND FINANCE LTD.	BUY	165	860
MVELECTRO	MARWADI SHARES AND FINANCE LTD.	SELL	165	851
MVELECTRO	MATHISYS QUANTCAP LLP	SELL	234	852
MVELECTRO	MATHISYS QUANTCAP LLP	BUY	234	852
MVELECTRO	MICROCURVES TRADING PRIVATE LIMITED	SELL	914	859
MVELECTRO	MICROCURVES TRADING PRIVATE LIMITED	BUY	914	858
MVELECTRO	MUSIGMA SECURITIES	SELL	302	861
MVELECTRO	MUSIGMA SECURITIES	BUY	302	860
MVELECTRO	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	410	859
MVELECTRO	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	410	859
MVELECTRO	PUMA SECURITIES	BUY	260	858
MVELECTRO	PUMA SECURITIES	SELL	260	858
MVELECTRO	QE SECURITIES LLP	SELL	850	851
MVELECTRO	QE SECURITIES LLP	BUY	860	852
OLIL	MAHESH LILADHAR BHANUSHALI	BUY	43	412
ORTINGLOBE	SRINIVASARAO KARI	BUY	45	16
PATILAUTOM	RAGHAV INVESTMENT PRIVATE LIMITED	SELL	190	282
PCJEWELLER	HRTI PRIVATE LIMITED	BUY	64362	14
PCJEWELLER	HRTI PRIVATE LIMITED	SELL	100764	14
PCJEWELLER	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	149662	14
PCJEWELLER	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	149662	14
RAYMOND	GRAVITON RESEARCH CAPITAL LLP	BUY	339	829
RAYMOND	GRAVITON RESEARCH CAPITAL LLP	SELL	339	830
RAYMOND	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	463	844
RAYMOND	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	464	844
RAYMOND	MICROCURVES TRADING PRIVATE LIMITED	SELL	619	845
RAYMOND	MICROCURVES TRADING PRIVATE LIMITED	BUY	619	844
RAYMOND	QE SECURITIES LLP	BUY	744	842
RAYMOND	QE SECURITIES LLP	SELL	752	841
SAWALIYA	BINACA LIMITED	SELL	50	170
SAWALIYA	VISTA AXIS VCC-QUANT FUND	BUY	50	170
SHANKESH	QE SECURITIES LLP	BUY	756	98
SHANKESH	QE SECURITIES LLP	SELL	782	99
SUBEXLTD	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	SELL	987	19

Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
SUBEXLTD	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	BUY	2925	19
SUNSHINE	ARIHANT CAPITAL MARKETS LIMITED	BUY	498	485
SUNSHINE	ARIHANT CAPITAL MARKETS LIMITED	SELL	536	487
SUNSHINE	VERTEX BULLION PRIVATE LIMITED	BUY	100	483

Event Calendar – Corporate Action 9th Sep 2026

Company	Purpose
Libas Consumer Products Limited	Fund Raising/Other busines
Natco Pharma Limited	Fund Raising
Sanginita Chemicals Limited	Fund Raising/Other busines
Sumeet Industries Limited	Other business matters

Global Macro Events 9th Sep 2026

Event	Previous	Forecast
USA		
Consumer Credit Change JUL	$14.17B	$16.0B
MBA 30-Year Mortgage Rate SEP/04	6.79%	
MBA Mortgage Applications SEP/04	0.80%	
MBA Mortgage Market Index SEP/04	247.3	
MBA Mortgage Refinance Index SEP/04	732.6	
MBA Purchase Index SEP/04	157.8	
ADP Employment Change Weekly	11.75K	
Redbook YoY SEP/05	9.60%	
17-Week Bill Auction	3.86%	
10-Year Note Auction	4.68%	
Germany		
10-Year Bund Auction	3.26%	
China		
Inflation Rate YoY AUG	0.50%	0.70%
Inflation Rate MoM AUG	-0.10%	0.20%
PPI YoY AUG	3.50%	3.60%

ventura **Daily Updates**

Nifty & Bank Spot – Pivot Levels 09/09/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	23635.10	23586	23537	23451	23721	23807	23856
Bank Nifty	56777.55	56650	56523	56326	56974	57171	57298

Ratnamani Metals & Tubes Ltd – Technical Stock Call – 09/09/2026

Technical Stock Call	Action	Reco	Target	Support	SL
RATNAMANI	BUY	2803.80	3800	(2692-2610)-2550-(2490-2415)	2300

Sector: Capital Goods (INE703B01027)

About: Ratnamani Metals & Tubes Ltd. is one of India's leading manufacturers of stainless steel and carbon steel pipes & tubes, serving critical industries such a s oil & gas, refineries, petrochemicals, power, defence, and infrastructure. Established in 1983 and headquartered in Ahmedabad, the company exports to over 55 countries.

View – Long Term Bullish

The stock commenced its downtrend from 3345 (MAY 26).

Down Gaps were followed & the stock started trading around the averages during the period MAY 26_JUN 26. Later, the stock ext ended its decline & slipped further marking a low of 2154.60 (AUG 26).

However, as observed on the charts, the stock managed to hold above 200 SMA & thereafter, bounce back rallying upwards to a h igh of 2843.9 (AUG 26), but faced resistance in that area & witnessed a consolidation phase.

Recently, after forming higher bottoms, the stock has given a **Symmetrical Triangle Breakout** on the daily chart supported by volumes with a bullish candle reaching to a high of 2819 (SEP 26), which is higher than the previous few days high.

Indicators like MACD, KST & Aroon suggests positive crossover.

The stock is trading above 200 SMA lines.

Target of **3800** is expected with lower support levels at **(2692-2610)-2550-(2490-2415)** in case of intermediate fall.

A stop loss at **2300** is to be followed for the trade.

Stock specific news

Innovision: Two Toll Contracts Secured
Received two one-year contracts from NHAI for toll collection and facility maintenance in Madhya Pradesh.The Indore–Dewas NH-3 contract is worth ₹219.07 crore, while the Jhansi–Khajuraho NH-39 contract is worth ₹24.53 crore.The combined value of the two contracts is approximately ₹243.60 crore. Indore–Dewas, Jhansi–Khajuraho

Piramal Finance: ₹2,000 Crore NCD Issue
Approved secured NCDs with a ₹500 crore base issue and ₹1,500 crore greenshoe option, taking the maximum issue size to ₹2,000 crore.The debentures carry an 8.57% annual coupon and a tenure of three years and 45 days.Allotment is scheduled for September 21, 2026, with maturity on November 5, 2029.

CG Power: Tax Demand Stayed
The Income Tax Department granted a stay on the company's ₹215.59 crore revised tax demand for AY2022-23 until its appeal is decided.The stay requires payment of 20% of the demand; ₹30 crore must be deposited in five instalments, with the balance adjusted under the stated conditions.The demand was originally assessed at ₹236.74 crore before rectification in June 2026.

Raymond: ₹214.71 Crore Warrant Issue
Approved issuing 33,28,686 convertible warrants to Minerva Ventures Fund at ₹645 each, aggregating to approximately ₹214.71 crore.Each warrant can be converted into one equity share within 18 months; unconverted warrants will lapse and the upfront payment will be forfeited.Full conversion would give Minerva Ventures approximately 4.35% ownership on a diluted basis, subject to shareholder and regulatory approvals.

Ceigall India: Five-Year Mining Bid
Emerged as the highest bidder for the Bhadokhara Block-D stone mine in Nawada, Bihar, auctioned by the state's Mines and Geology Department.The five-year project has a cumulative value of ₹214.52 crore excluding taxes, starting at ₹28.82 crore annually with a 20% yearly increase.The block has mineable reserves of 4,19,300 cubic metres annually, or 20,96,500 cubic metres over five years.

Enviro Infra: ₹189.99 Crore Wind Contract
Step-down subsidiary Suyog Urja received a ₹189.99 crore contract, excluding GST, from Tata Power Renewable Energy.The contract covers EPC work for a 180 MW NTPC wind project at Parli, Maharashtra, including turbine foundations, roads, crane pads and 33-kV transmission lines.The project must be completed by March 31, 2027.

HCL Technologies: Semiconductor Laboratory Commissioned
Launched a 40,000-square-foot semiconductor laboratory in Bengaluru with an investment of ₹185 crore.The facility includes 25,000 square feet of Class 10K and Class 1K cleanrooms for post-silicon engineering, automated testing and failure analysis.It will support R&D, pre-production and production qualification for domestic and international semiconductor customers.

Anthem Biosciences: Upside Payment Settled
Settled an upside-sharing amount of approximately ₹127.68 crore arising from Viridity Tone LLP's divestment.The payment was made to principal shareholders Ajay Bhardwaj, Ganesh Sambasivam and K. Ravindra Chandrappa.The settlement follows public-shareholder approval obtained at the company's July 22, 2026 AGM.

TCS: Odisha Digital Governance Contract
Won a ₹122.60 crore contract from the Government of Odisha to implement OSWAS 3.0.The approximately six-year engagement will introduce AI capabilities, electronic approvals, workflow automation, analytics and Odia-language support.The existing system covers more than 4,600 government offices and nearly 50,000 users across Odisha.

ICICI Lombard: ₹1 Crore IRDAI Penalty
IRDAI imposed a ₹1 crore penalty following an onsite inspection conducted in September 2019 and subsequent show-cause proceedings.The action relates to certain outsourcing activities under the Outsourcing Regulations, 2017 and Corporate Governance Guidelines, 2016.IRDAI also issued compliance directions and advisories.

Jupiter Wagons: GATX Wagon Order
Signed a ₹97.66 crore wagon-purchase agreement, including taxes, with GATX India, a subsidiary of US-based GATX Corporation.Jupiter Wagons will manufacture and supply BFNS22.9 rakes for deployment under Indian Railways' Wagon Leasing Scheme.The order expands the company's supply relationship with private and international rolling-stock leasing companies.

Deep Industries: ONGC Compression Contract
Received an approximately ₹88.15 crore Letter of Award from ONGC.The contract covers gas-compression services at Balol GGS-1 in ONGC's Mehsana asset.The domestic service contract has an execution period of three years.

Hindustan Media: StockGro Debentures Converted
Converted 8,708 optionally convertible debentures in StockGro into 16,02,011 equity shares, representing an investment of ₹85 crore.The conversion gives Hindustan Media Ventures a 2.48% equity stake in StockGro.StockGro's turnover increased from ₹99 crore in FY24 to ₹231.10 crore in FY26.

Goldiam International: ₹60 Crore Export Orders
Received ₹60 crore of export orders from US customers for lab-grown diamond-studded gold jewellery.The announced value excludes online orders and must be fulfilled by December 31, 2026.The orders were received by Goldiam and its wholly owned subsidiaries and do not involve related parties.

Fusion Finance: Stressed Loans Sold
Sold a stressed-loan portfolio with an outstanding value of ₹54.16 crore as of June 30, 2026.An asset reconstruction company purchased the portfolio for ₹35.20 crore through a bilateral sale completed on September 7.The sale consideration equals approximately 65% of the portfolio's outstanding principal value.

GE Shipping: Kamsarmax Vessel Acquisition
Contracted to acquire a 2019-built second-hand Kamsarmax dry-bulk carrier with 81,609 DWT capacity.The vessel will be financed entirely through internal accruals and is expected to join the fleet in Q3 FY27.GE Shipping currently owns 40 vessels aggregating 3.24 million DWT and has another Kamsarmax acquisition scheduled for Q3 FY27.

Juniper Green: Wind Capacity Commissioned
Subsidiary Juniper Green Stellar commissioned another 6.25 MW of wind capacity under its firm and dispatchable renewable-energy project.Commissioned capacity under the project now stands at 353.45 MWp plus approximately 201 MWh of battery storage, against planned capacity of 550.6 MWp and 201 MWh.Group operational capacity has reached approximately 2,594 MWp and 500 MWh

HLE Glascoat: €20.56 Million Tunnel Order
German subsidiary HLE Surface Technologies received a €20.56 million order from Denmark's FLC Portals Group.The company will supply vitreous-enamel cladding panels for the tunnel connecting Fehmarn in Germany with Lolland in Denmark.Supply and execution must be completed by April 2030.

PC Jeweller: Bank Debt Nearly Cleared
Repaid the entire settled outstanding amount owed to another consortium lender, taking fully repaid banks to 10 out of 14.More than 96% of the outstanding debt owed to the remaining four banks has also been discharged.The company aims to repay the residual less than 4% and become debt-free during September 2026.

Pitti Engineering: Subsidiary Merger Approved
The Hyderabad NCLT approved the amalgamation of Pitti Industries and Dakshin Foundry into Pitti Engineering.The scheme carries an appointed date of April 1, 2026.It will become operational after all three companies file the certified NCLT order with the jurisdictional Registrar of Companies.

Viyash Scientific: Italian Acquisition Approval
Received approval under Italy's foreign-investment and Golden Power regulations for the acquisition of 100% of BioForLife Italia.The acquisition is being undertaken through Ireland-based subsidiary Alivira Animal Health.Completion is now expected within two months from September 8, 2026, after the remaining closing conditions are satisfied.

CSB Bank: ICICI AMC Stake Approval
RBI permitted ICICI Prudential Asset Management Company to acquire an aggregate holding of up to 9.95% in CSB Bank.The limit applies to either paid-up share capital or voting rights.The approval remains subject to banking, foreign-exchange and securities-market regulations and does not confirm that the full stake has already been purchased.

Fermenta Biotech: B12 Technology Licensed
Signed an exclusive agreement with VIT Vellore to commercialise natural in-situ Vitamin B12 fortification technology.The process increases Vitamin B12 during fermentation in products such as curd, idli/dosa batter, appam and bread; laboratory tests showed approximately 80% retention after cooking.Development will proceed through nutritional validation.

Park Medi World: Prayagraj Hospital Subsidiary
Incorporated Park Medicity Prayagraj Limited as a wholly owned subsidiary with initial capital of ₹15 lakh.The subsidiary will develop and operate a 550-bed multi-super-speciality hospital in Prayagraj.The hospital was awarded to Park Medi World by the Prayagraj Municipal Corporation under a PPP model.

MosChip Technologies: Acquisition Block Modified
The Supreme Court modified the status-quo restriction affecting MosChip's proposed acquisition of a 73% stake in Vayavya Labs.The respondents must jointly provide an additional ₹200 crore security by September 15, 2026 before the restriction can be vacated.The judgment debtor is expected to arrange the security, so MosChip reported no direct financial or operational impact.

Affordable Robotic: Welding Line Order
Received an approximately ₹13.66 crore domestic turnkey order for supplying a robotic welding line.The equipment must be delivered by December 2026.The customer's identity was withheld for confidentiality; the contract does not involve the promoter group or a related party.

RMC Switchgears: Solar Pump Contract
Received a ₹14.99 crore award from Maharashtra's MSEDCL/Mahavitaran under the PM-KUSUM B solar-pump programme.The company will design, supply, install and commission 3 HP, 5 HP and 7.5 HP off-grid solar water pumps at farmers' sites.The contract includes system warranty, repairs, maintenance and remote monitoring for five years.

Lemon Tree Hotels: ₹5.63 Crore GST Claim
Subsidiary Berggruen Hotels received a preliminary GST intimation totalling approximately ₹5.63 crore for FY23.The amount comprises ₹2.94 crore tax, ₹2.31 crore interest and ₹37.66 lakh penalty, relating to turnover mismatches and disputed input-tax credit.Berggruen must file its objections by September 21, 2026; the communication is preliminary and is not an adjudication order.

Andhra Paper: ₹21.02 Crore Environmental Levy
The Andhra Pradesh Pollution Control Board imposed environmental compensation of ₹21.02 crore.The levy concerns alleged breaches of the company's consent conditions and directions issued by the pollution-control authority.The order is dated September 5 and was received on September 7, 2026; Andhra Paper is examining legal and remedial options.

Hero MotoCorp: ₹4.80 Crore ESIC Recovery
ESIC marked a lien of approximately ₹4.80 crore on certain Hero MotoCorp bank accounts, including interest, costs and charges.The underlying allegation concerns ₹3.19 crore of outstanding arrears under certificates dated November 12, 2018.Hero has paid the ₹4.80 crore amount and is pursuing appeals before the relevant courts and appellate authorities.

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Daily Updates

Macro / Non-Stock News

Crude Drags Benchmarks Lower

Sensex fell 555.23 points (0.73%) to 75,577.58, while Nifty declined 144.05 points (0.61%) to 23,635.10.NSE breadth was negative, with 1,833 declines against 1,711 advances. Banks, IT and oil-linked sectors weakened, while pharma and defence outperformed

Domestic Money Cushions Outflows

FIIs sold a net ₹123.2 crore, whereas DIIs purchased ₹1,349.7 crore on 8 September.Over seven sessions, FII selling reached ₹5,300.9 crore, while DII buying totalled ₹15,824 crore—showing continued domestic support for the market

Options Cap Near-Term Bounce

Nifty PCR rose to 0.79 from 0.69, while India VIX remained subdued at 11.16.Maximum Call OI was at 24,000 and maximum Put OI at 23,500. Resistance is placed at 23,750–23,800, while a break below 23,635 could expose 23,300

Liquidity Glut Challenges RBI

Banking liquidity surplus reached ₹11.16 lakh crore, near a five-year high, pushing the weighted call rate down to 4.50%.The RBI scheduled a ₹5 lakh crore overnight VRRR after banks showed limited interest in longer-tenor absorption, signalling continued liquidity management.

Rupee Slides With Oil

The rupee closed around ₹94.82 per dollar, falling approximately 34 paise despite recent foreign-currency deposit inflows.With the dollar index nearly unchanged at 98.88, the decline reflected crude-related dollar demand and domestic risk aversion—negative for inflation and foreign flows

Gulf Risk Lifts Crude

Brent advanced 2.06% to $99, while WTI rose 3.2% to $94.41, following Houthi attacks on Saudi energy facilities and slower Hormuz traffic.Sustained crude near $100 threatens India's inflation, current account and OMC margins while favouring upstream energy producers

Wall Street Closes Lower

The S&P 500 fell 0.58% to 7,673.94, Nasdaq declined 0.31%, and Dow dropped 1.16% to 52,797.10.Rising oil, changing Fed expectations and selling in software shares provide a negative opening cue, particularly for Indian IT and growth stocks

Global Yields Tighten Conditions

The US 10-year Treasury yield reached 4.80%, up about two basis points, while markets assigned roughly a 58% probability to a Fed increase.The yen gained almost 4% in a week as carry trades unwound.High yields and global deleveraging threaten FII flows and Indian equity valuations

China Trade Surges

China's August exports grew 25%, imports increased 28.2%, and the trade surplus widened to $119.1 billion.Automobile exports jumped 43% and semiconductor shipments nearly 130%, supporting commodities but increasing tariff and competitive risks for Asian manufacturers

Food Inflation Risks Build

Economists projected August CPI at a 20-month high of 4.8%, with food inflation near 6%.Paddy sowing fell 4% to 42.18 million hectares, while real rural wages declined 8.9% during April–July.The combination increases RBI tightening risk and presents a cautious outlook for rural consumption, FMCG and rate-sensitive sectors

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